

## portfolio strategy

Diversified portfolios.

Real estate and alternative assets.

Domain works collaboratively with consultants, Boards of Trustees and legal advisors to formulate a portfolio strategy that may include both existing assets and new investments. In constructing an investment portfolio, our objective is to consistently foster a collaborative approach that provides an evolving roadmap to match investors' goals through open communication and a strategy that's right for the investor.

### PORTFOLIO DIVERSIFICATION CONSIDERATIONS

asset type (debt vs. equity)

industry

investment type

property type

geography

projected hold period

return profile (income vs. appreciation)

risk tolerance / target return